

NOTICE OF NEW CLAIMANTS' MEETING

JSC ASTANA FINANCE

NOTICE IS HEREBY GIVEN that a meeting of the Claimants (the "**New Claimants' Meeting**") be convened in accordance with the information memorandum of JSC Astana Finance (the "**Company**") dated 6 March 2015 relating to the restructuring of the financial indebtedness of the Company, Astana Finance B.V., JSC AF Mortgage and JSC Astana Finance Leasing Company (the "**Information Memorandum**") of which this notice forms a part. Unless the context otherwise requires, terms used in this notice shall bear the meanings given to them in the Information Memorandum.

The New Claimants' Meeting is being convened for the purpose of considering and, if thought fit, approving the Restructuring Plan. The New Claimants' Meeting will be held in Almaty on 21 April 2015 at or about 4:00 p.m. (Almaty time) at the Almaty Hotel, 85 Kabanbai Street, Almaty, Kazakhstan, at which place and time all the Claimants are requested to attend either in person or by proxy. Each Claimant or his proxy will be required to register his attendance at the New Claimants' Meeting prior to its commencement. Registration will commence at 2.30 p.m. (Almaty time) on 21 April 2015 and will close at 3:30 p.m. (Almaty time) on 21 April 2015.

The quorum for the purposes of the New Claimants' Meeting is established at two-thirds of the Designated Financial Indebtedness by value subject to the Restructuring.

Claimants may vote in person at the New Claimants' Meeting or they may appoint another person, whether a Claimant or not, as their proxy to attend and vote in their place. A Claimant who has appointed a proxy to attend and vote on his/her behalf will not be entitled to attend and/or vote at the New Claimants' Meeting. Claimants are requested to submit their form of proxy to an agent whose details are included in the form of proxy included with the Information Memorandum. Claimants or their proxies must be duly authorised to vote.

The text of the Restructuring Plan is incorporated in the Information Memorandum and additional copies of the Information Memorandum are, subject to certain restrictions, available to Claimants at www.af.kz. A blank form of proxy is enclosed with the Information Memorandum and can also be obtained from the Company's website at www.af.kz.

It is requested that forms of proxy be lodged with the Company by no later than 6:00 p.m. (Almaty time) on 16 April 2015, but if forms of proxy are not so lodged they may be accepted at the discretion of the Chairman at any time prior to the New Claimants' Meeting if properly completed and executed.

The Restructuring Plan will be subject to the subsequent approval of the NBK and the SIEC. All Claimants are entitled to attend the SIEC hearing for approval in person or by counsel to support or oppose the approval of the Restructuring Plan. The hearing is expected to take place at the SIEC on or around 29 April 2015. The Company will announce the exact date and location of such hearing by notice to the Existing Trustees and give notice of the same to the Claimants by making an announcement of the date and location via a Regulatory Information Service, through the Clearing Systems and on the Company's website at www.af.kz. Following the issue by the SIEC of an order approving the Restructuring Plan, Claimants have, in accordance with Kazakhstani law, 15 calendar days from the date the SIEC order is delivered to the Company to challenge it. The Company shall publish such order on its website at www.af.kz and inform Claimants of the issue of such order via a Regulatory Information Service and through the Clearing Systems as soon as practicable following receipt of it.

Dated 6 March 2015